IN CASE OF DEATH (OR DISASTER)

AMBA

Identification Documents

- ☐ DRIVERS LICENSE
- ☐ SOCIAL SECURITY CARD
- ☐ PASSPORT
- ☐ MILITARY RECORDS
- ☐ RECENT PHOTO

Life Events

- ☐ BIRTH CERTIFICATES
- ☐ MARRIAGE LICENSES
- ☐ DEATH CERTIFICATES
- ☐ BIRTH/ADOPTION CERTIFICATES FOR CHILDREN

Essential Documents

- ☐ WILL
- ☐ TRUSTS
- ☐ POWER OF ATTORNEY
  - ☐ MEDICAL
  - ☐ FINANCIAL
- ☐ INSTRUCTION LETTER
- ☐ BURIAL/FINAL WISHES

Banking

- ☐ BANK ACCOUNTS
  - ☐ ACCOUNT NUMBERS
  - ☐ PASSWORDS
  - ☐ LOG-IN INFO
- ☐ CREDIT CARDS
- ☐ SAFETY DEPOSIT BOXES

Insurance and Retirement (Pension)

- ☐ LIFE INSURANCE POLICIES
  - ☐ BENEFICIARIES
- ☐ PENSION DOCUMENTS
- ☐ ANNUITY PAPERWORK
- ☐ DETAILS OF STATE PENSION ENTITLEMENTS

- ☐ DEATH-IN-SERVICE DOCUMENTS
- ☐ CANCER INSURANCE
- ☐ LONG TERM CARE
- ☐ HEART ATTACK/STROKE
- ☐ ACCIDENT INSURANCE
- ☐ MASA PLAN

Assets

- ☐ PROPERTY, LAND, CEMETERY DEEDS
- ☐ TIMESHARE OWNERSHIP
- ☐ STOCKS, IRA'S, 401K/403B
- ☐ BONDS
- ☐ CORPORATE OWNERSHIP

Liabilities

- ☐ MORTGAGE DETAILS
- ☐ REVERSE MORTGAGE
- ☐ TIMESHARES
- ☐ CARS
- ☐ PERSONAL LOANS
- ☐ HOME EQUITY LOANS

Household Expenses

- ☐ UTILITIES
- ☐ RENT/MORTGAGE
- ☐ INSURANCE
- ☐ LOANS
- ☐ MEMBERSHIPS
- ☐ SUBSCRIPTIONS

Email and Social Media

- ☐ EMAIL ACCOUNTS
  - ☐ PASSWORDS & LOG IN
- ☐ FACEBOOK/DATING SITES
- ☐ CELL PHONES
- ☐ STREAMING SERVICES
- ☐ COMPUTER PASSWORDS

Key Contacts

- ☐ DOCTOR
- ☐ LAWYER
- ☐ AMBA REPRESENTATIVE
- ☐ FINANCIAL ADVISOR
- ☐ INSURANCE BROKER

- ☐ ACCOUNTANT
- ☐ MINISTER
- ☐ NEXT OF KIN
- ☐ RETIREE CHAPTER/UNIT LEADER
- ☐ WORK OR SCHOOL

REVIEW YOUR BENEFITS TODAY BY CALLING 866.979.0494.